Memorandum



To: Vail Town Council

- From: Suzanne Silverthorn, Communications Director Chris Cares, RRC Associates
- Date: June 16, 2020

Subject: Presentation of 2020 Community Survey Results

I. BACKGROUND

The Town of Vail Community Survey is a key measurement used by the Town Council and staff to probe public policy issues and solicit feedback on other topics of community interest. It is also used to measure the town's operational performance. Conducted every other year, the 2020 survey was fielded starting on March 13 with responses collected through April 20. The purpose of today's session is to provide a high-level overview of the survey results as well as an introduction in how to access and sort the more than 10,000 written comments forwarded to the town. A narrative overview is provided containing benchmark comparisons, community priorities, as well as preferences and themes related to the Town Council areas of focus.

II. SURVEY METHODOLOGY

The 2020 survey was fielded using two techniques. The primary method of distribution was through a postcard mailed to all identified postal addresses in the Town of Vail using a list obtained from a combination of sources including registered voters and a commercial vendor. All known part-time resident owners were also sent cards using a list from the Eagle County Assessor. The postcards, followed by a reminder mailing, invited recipients to enter one of two unique passwords shown on the postcards to complete the survey online. Also, residents that had a password but requested (by telephone) to complete the survey using a paper form were provided a survey and a postage paid return envelope.

The secondary method of survey distribution was based on the promotion of an "open" version of the survey designed to gather input from interested individuals that had not received the password protected invitation. The promotion of this version of the survey was designed to reach a larger cross section of the community including employees and business owners that live outside town, and residents and part-time residents that had not responded to the invitation version. Together, these two methods resulted in 1,348 completed surveys (680 from the Invitation sample and 668 from the "open link"). The overall response was up significantly from 2018, about 25%. The improved participation is attributed in part to outreach that encouraged the community to participate in a series of COVID-related questions that were added to the survey during the third week of March. Additionally, \$100 prize drawings of returned surveys were a part of the process again this year. Promotion of the survey also occurred using email lists that have been developed by the town - the town continues to grow these lists.

III. ACTION REQUESTED OF TOWN COUNCIL

Review the top-level results of the Community Survey as presented by Chris Cares of RRC Associates, ask questions and determine if other discussions are of interest as additional follow up.

IV. ATTACHMENTS

- Vail Community Survey 2020 Overview Report with a summary of responses to each question comparing 2020 to 2018 responses
- Vail Community Survey 2020 PowerPoint Presentation
- Full Listing of all Open-ended Survey Responses
- Access to the Open-ended Survey Tool click here:

https://public.tableau.com/views/VailCommunitySurveyComments2020/VailComments2?:displa y count=y&:origin=viz share link&:showVizHome=no

Town of Vail Community Survey 2020 An Overview of Survey Results Town Council Presentation

June 16, 2020

Prepared for: *Town of Vail*

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INTRODUCTION

This Overview provides a summary of selected survey results from the 2020 Vail Community Survey. The 2020 Town of Vail (TOV) Community Survey used methods virtually identical to those used in past years (2018, 2016, 2014, 2012 and 2010). As in past surveys, the 2020 program resulted in statistical analyses of selected questions as well as extensive open-ended comments. The comments are presented verbatim in an Appendix.

In 2020 the surveys were fielded using two techniques. The primary method of distribution was through a postcard inviting full-time and part-time Vail residents to complete a password-protected online "invitation" survey. The Invitation Survey mailing list was created using voter registration, commercial vendor, and Eagle County Assessor lists. Only one postcard was mailed per address, but the postcards provided two unique passwords, allowing up to two household members to complete the survey online. Respondents that had a password but requested (by telephone) to complete the survey using a paper form were provided a survey.

The secondary method was the promotion of an "open" version of the survey designed to gather input from interested individuals that had not received the password-protected invitation. These subsets of respondents are referred to as the "Invitation" and "Open Link" groups. Together, these two response methods resulted in 1,348 surveys, 680 from the Invitation Survey and 668 from the Open Link Survey. The total response was up by more than 25% this year (from 1,074 responses in 2018). The significant increase in survey responses was in part the result of particular efforts by the Town to promote the survey and expanded interest in the survey as a result of a series of COVID-19 questions that were added at a later date to increase the relevancy of the survey. Efforts to encourage response also included 10 \$100 Visa gift card drawings spread throughout the surveying period.

Survey invitation postcards arrived in Vail mailboxes starting March 13, 2020. Reminder postcards were sent to residents and seasonal residents about 10 days later. In addition, the Open Link Survey was advertised as available for completion starting on March 25. Through various ads, the public was invited to complete that version of the survey online but without a password. Both the Invitation and Open Link versions of the survey were closed on April 20, 2020.

KEY FINDINGS FROM THE 2020 COMMUNITY SURVEY

As noted above, this discussion is divided into two major sections: Ratings of Facilities and Services, and Policies and Priorities. As described above, survey responses were obtained using the Invite and Open Link surveys. All results from returned surveys were analyzed. However, in order to compare responses on a year-overyear basis some of the analysis focused on the Invite results. In the following discussion results are from the Invite responses unless noted.

A Profile of Respondents

The profile of survey respondents in 2020 are generally similar to results from 2018. As in past years, the survey contained a number of demographic questions that provide a snapshot of Vail residents and second homeowners; responses to these questions are used to analyze input from subgroups of respondents. Results from the Invitation sample are relatively unchanged from 2018 including the share of responses by neighborhood of residence in Vail, whether respondents own or rent their residence, household composition, and where the respondent is employed. However, the percentage of responses from second homeowners was up somewhat this year from a relatively low response level in 2018 (compared to prior surveys).

It should be noted that the Community Survey typically underrepresents younger residents; this is despite promotional efforts for the survey to encourage broad community response. This finding also applies to renters as compared to homeowners, since renters are underrepresented when compared to the U.S. Census. The survey analysis has taken these findings into account and particularly on questions related to housing, some special reweighting of responses from renters was conducted. Going forward, the Town should continue to look for ways to engage this important segment of the community.

Ratings of Facilities and Services by Department

As with past surveys, Town departments were rated across a number of different measures (questions) using a 5-point scale with 1 meaning "not at all satisfied" and 5 indicating "very satisfied."

In general, results continued the trend identified in 2018 with very positive feedback. In fact, almost across all questions for all departments, responses showed slight improvement from already high ratings. Average ratings improved from 2018, with a few exceptions in which ratings remained unchanged. The survey fill-out, attached as an Appendix to this report, highlights department ratings in a format that compares 2020 ratings to 2018 results.

Ratings of departments show strong satisfaction ratings from the community. In general, results continued the trend identified in 2018 with very positive overall satisfaction and a number of positive open-ended comments on the delivery of services. For most departments, the average ratings were 4.5 or higher on the five-point scale used in the survey. The lowest-rated attributes were generally given an average rating of at least 4.0 with a few exceptions. The graphic summary of survey responses that accompanies this introduction illustrates these findings. They are broken out by individual departments and for questions that were identical between 2018 and 2020, comparisons are provided.

While "average" ratings are one way to evaluate the survey results, the percentages in the 1 to 5 categories are often more informative. Discussions of survey results at the staff level have focused on the 4 and 5 ratings as a target for departments. Continuous improvement is

achieved by increasing the satisfaction levels of all categories of stakeholders. This year the percentages in the "very satisfied" category were consistently equal to or higher than those achieved in 2018.

As in past years, there are some variation in ratings by department. Fire and the Library again showed the highest ratings, but Public Works and the Police Department were also consistently rated above an average of 4.3. Police Services and Community Development have shown significant improvement over time (since 2016 and before), and the percentages in the "5 – Very Satisfied category" have generally gone up this year from 2018. (The one exception was a slight decline in Community Development ratings on "Knowledge, ability to answer questions"). Bus and Parking services show relatively lower ratings than some of the departments and are extremely stable when compared to 2018 – virtually identical in many categories.

The lowest rated single category in the satisfaction ratings was for "Overall parking fees/pricing structure" again this year, an average of 3.2. However, these ratings were up slightly from past years, clearly this is an example of a ratings category where a segment of the community is likely to always express dissatisfaction.

The Town of Vail local government received lower average satisfaction ratings than most of the other Town departments (see Q5 in the Ratings Summary) on the four categories that are rated through the survey. However, these ratings were virtually identical to 2018. Given some of the challenging issues that the town has encountered over the past two years including Booth Heights, various housing issues including rent by owner discussions, and more recently COVID-19, etc., these results may be considered a positive. Examining them more specifically, "Being collaborative in the decision-making process" was again the lowest-rated attribute in 2020 with an average rating of 3.6. A review of the open-ended comments concerning the Vail ratings in general, and particularly in relation to collaboration, suggests that there were concerns for the Booth Heights process. Yet, there were also many positive comments on the communication processes in town, as well as favorable mentions of staff, Council, and overall community efforts to deal with contentious topics.

This open-ended input also included specific suggestions of ways the Town could improve collaboration. For example, one respondent suggested more meetings after work hours. Another mentioned more opportunities for online participation in meetings and discussions, a comment that will undoubtedly be supported by many others as the COVID-19-related digital meetings have become the norm in Vail and elsewhere. Collaboration, consensus building and communicating town information remains a challenge, but it is also an area of opportunity. Toward that end, the Town has continued its efforts to grow the Town of Vail email lists. These contacts provide an effective means of creating an ever-growing database to reach interested parties that would like information and expanded ways of participating in community affairs.

Policies and Priorities

Slightly fewer respondents think Vail is on the right track in 2020 compared to 2018, but the "wrong track" figure remains about the same. The difference is explained in part by respondents that say they "don't know." As in past surveys, respondents began by indicating their opinions regarding the general state of Vail. This question, tracked for over a decade, asked, "Would you say that things in the Town of Vail are going in the right direction, or have they gotten off on the wrong track?" This year, 57% of invitation respondents said the TOV is going in the "right direction" (down from 61% in 2018 and 63% in 2016). Interestingly, the percentage of full-time residents saying they "don't know" was up this year (from 13% to 19%), perhaps an indication of the complexity of issues TOV has confronted including most recently COVID-19. About 24% indicated Vail is on the "wrong track," identical to the results in 2018. The findings from this question are of particular interest because they may seem to run counter to the generally positive ratings of the Town departments described above.

A review of the open-ended comments that followed the ratings question on "right/wrong track" helped to explain some of the differences this time. Booth Heights weighed heavily for some, as did various comments related to housing, and some on parking. Reviewing the comments suggests that many residents and second homeowners are answering based on considerations that are not directly related to the delivery of town services.

As noted previously, a significant percentage of both resident and second homeowner respondents (about 20%) say they "don't know," and these figures were higher this year on some questions than in past surveys. The challenge of encouraging participation through a variety of efforts, and broadening communications, especially to reach younger residents represents a particular opportunity as Vail looks to the future.

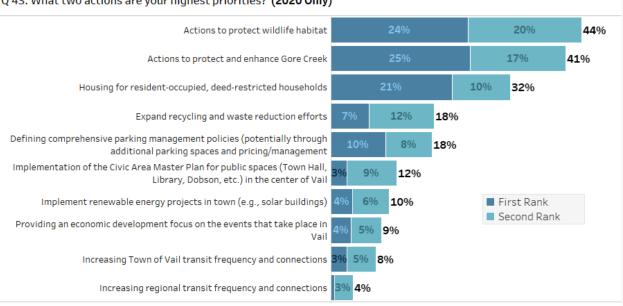
Survey respondents provided input on a series of potential priorities that the Town Council had identified for evaluation. Actions to protect and enhance Gore Creek were rated first overall; these ratings were similar to, but slightly up, from results from 2018. As shown below, a series of other actions were prioritized. Most results were not comparable to 2018, the survey categories were changed this year. Results show a distinct hierarchy of priorities, but all categories received 34% or more respondents calling them 4/5 level priorities. In other words, all the listed items are considered at least somewhat important.

Q 42: For each action listed below, indicate the level of priority you believe is appropriate. (Use a 1 to 5 scale where
1=Not a Priority, 3=Neutral, 5=High Priority.)

		Percent Responding 🖈					•		A	verage	•	
	2020	2	2396		69	96	•					4.6
Actions to protect and enhance Gore Creek	2018		25%		6	496					-4	.5
Actions to protect wildlife habitat	2020		23%		6	496	•				-4	.5
Expand recycling and waste reduction efforts	2020	17	96 2	896		50%	•				4.2)
Implement renewable energy projects in town (e.g., solar buildings)	2020		2 0 %	30%		40 %	•				3.9	
Defining comprehensive parking management policies (potentially	2020		23%	37	796	30%	•				3.9	
through additional parking spaces and pricing/management strategies)	2018	15	96	3396		45%					-4.1)
Housing for resident-occupied, deed-restricted households	2020		21%	279	6	39%					3.9	
Providing an economic development focus on the events that take place in Vail	2020		33	\$96	33	% 18	96				3.5	
Increasing Town of Vail transit frequency and connections	2020		3	5%	30	0% 19	96			-(3.4	
Implementation of the Civic Area Master Plan for public spaces (Town Hall, Library, Dobson, etc.) in the center of Vail	2020	99	6 3:	396	31	.% 19	96				3.4	
Increasing regional transit frequency and connections	2020		3	8896	2	6% 18	96			-	.4	
		0%	20%	40%	60%	80%	() 1	2	3	4	5
1 - Not a Priority 2 3 - Neutral			4				5 - F	ligh Pri	ority			

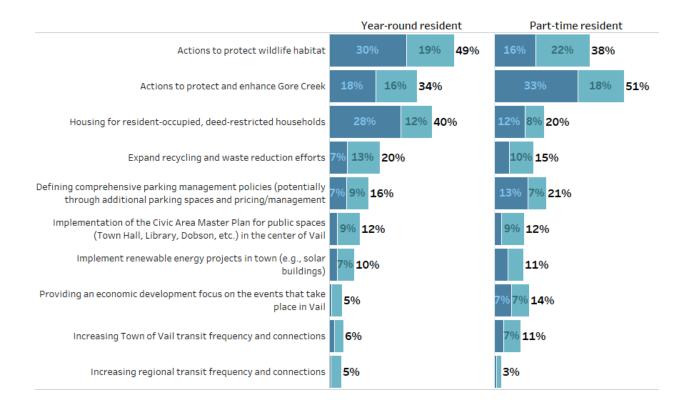
The priorities were further analyzed through a follow-up question that asked about the "top two" priorities from the list. Wildlife habitat and Actions to Protect Gore Creek were identified more frequently than any other priorities. Housing (resident occupied, deed restricted) was next hightest rated. Taken together, these results provide a source of information on levels of interest that can be expected around various potential initiatives of the Town.

An additional finding from these analyses addresses the Civic Area Master Plan. It received about 12% responses measuring it as a priority, with identical responses from both residents and part-time residents. This relatively low rating compared to other potential priorities is noted, and also the fact that the proposed improvements did not receive strong support in the open-ended comments suggest that at this time the community may be hesitant to take on extensive new building programs. It should be acknowledged that COVID-19 and related economic questions may have significantly influenced some local thinking over the past few months; changing priorities may not be fully captured in these results which were obtained primarily in late March through early April.



Q 43: What two actions are your highest priorities? (2020 Only)

This question was then further evaluated by whether respondents were year-round residents or part-time/second homeowners. Using this breakdown, we find that there are distinctly different opinions by the two groups as illustrated below. Based on these results, environmental programs in general are considered priorities by the community, both residents and second homeowners. However, the rank ordering of the priorities differs between segments. Protecting wildlife and expanding waste reduction efforts were particularly highly rated priorities of residents, while acting to protect Gore Creek resonates most heavily with second homeowners. Resident-occupied housing is also rated differently, it was twice as likely to be considered a priority by year-round residents than by second homeowners.



Housing-Related Questions

Housing policies received special attention in the 2020 survey and results have been probed in-depth. The survey contained several questions designed to provide insight concerning current opinions on housing-related policies, as well as preliminary information on attitudes toward a potential November initiative on housing funding. Results from this analysis were presented to Council in early March and a detailed memo was provided. This section of the Overview provides selected highlights from that analysis.

This summary of responses on housing questions is based on <u>registered voters only</u>, and it combines the respondents that participated via the Invite and the Open versions together. It should be noted that the results have also been <u>weighted to more accurately represent the responses from renters and owners</u>. Renters were somewhat underrepresented in the 2020 Vail Community Survey compared to their actual distribution in the Town based on the U.S. Census periodic estimates (that include data compiled from 2014 through 2018). Therefore, responses from renters on the housing-related survey questions were reweighted to reflect their actual percentage of Vail residents.

Overall responses to questions that addressed "willingness to support a tax" and "If yes" the preferred type, either a property or sales tax have been analyzed. A key finding from the survey shows:

• There is a slightly larger proportion of respondents indicating they are willing to consider (39%) than those indicating they will not consider (34%). A notable 27% are "uncertain."

In a follow-up question, of those that are willing to consider a tax:

Almost half (49%) favor a sales tax increase, compared to 31% identifying
property tax as their preference. Again, a relatively large segment (20%) are
undecided ("don't know"). Clearly, the survey results show that there are
divisions of opinions on these questions and that the "undecided' segment
would likely be determinative in any election. These results suggest that
information and communications around any ballot initiative(s) will be very
important.

As you may know, The Town of Vail is beginning to have discussions with the community to learn what voters think about sources of financial support for resident-occupied, deed-restricted housing. Are you willing to consider supporting a tax increase of some type to fund local efforts for resident-occupied, deed-restricted housing?

39% Yes34% No27% Uncertain

(IF YES) Based on what you know now, would you prefer a property or sales tax as the primary method for funding local housing programs?

- 31% Property tax increase
- 49% Sales tax increase
- 20% Don't know

The survey also asked about overall mission and goals to address housing for year-round residents. The following summarizes the question and the results. The overall responses indicate that more are saying "right track" (42%), than wrong track (29%). Almost one in three say "unsure/don't know." Clearly, there is a need and an opportunity to further educate the Vail community on broad topics related to housing.

Do you think the Town of Vail and the Vail Local Housing Authority's mission and goals to address housing for year-round residents is headed in the right direction or do you feel they are off on the wrong track?

42% - Headed in the right direction 29% - Off on the wrong track 29% - Unsure/no opinion

Events-Related Questions

Vail's events program received attention in the survey and a series of questions probed the experience created by events, the number of events, and satisfaction with events. The results indicate a high level of satisfaction with events, with general improvement in ratings over already very positive 2018 results. Most respondents say events create a positive or very positive experience for residents and guests (87%). Additionally, most respondents feel the number of events is "about right" (76%), with 17% saying there were "too many."

Civic Area Plan

The survey contained three questions that addressed aspects of the Civic Area Master Plan. As described above, the Plan was evaluated as one of the potential "priorities" in Q43 of the survey. It received some support as a priority but at levels considerably lower than several other potential initiatives (12% calling it a first or second highest priority). Additionally, various elements of the plan were tested in terms of the top two priorities to receive "focus for the first phase of implementation." Findings showed: Lionshead Parking and Transportation – 53%, Dobson Ice Arena – 49%, Town of Vail Municipal Complex – 42%, Charter Bus Lot – 28%, and Library – 17%. The survey also asked about whether the Town should "invest in indoor facilities to support hosting special events and community groups?" (Q30). Results showed 32% saying "yes," 24% "no," and 31% "uncertain." Here again, the data indicate that there are a large number of residents/second homeowners with "no opinion." They will require more information if there is to be broad support for a major project that will require significant investment in new indoor facilities at this time.

COVID-19 Special Questions

A series of COVID-related questions were inserted into the survey starting on March 19.

These questions were designed to gather input on local behavior, as well as opinions on the situation. Most of the questions were open-ended and results were periodically presented to town staff in an effort to identify communications and other aspects of community response that merited timely action. Among the findings, there were concerns from older residents identified – some were expressing anxiety and fear. Data was shared and the Town increased its efforts to reach out to the older population. Communications and outreach were initiated, and various types of outreach have continued. These efforts should be maintained, as there will likely be a need to continue to monitor and communicate pandemic-related information in the foreseeable future.

Transportation Questions

The survey addressed transportation-related topics and results provide a variety of insights concerning use of automobiles and movement around town and the county. About 90% of respondents report the have access to a vehicle. The most identified barriers and impediments that keep residents from using their cars less include: need for a car for errands (41%), doesn't fit schedules (20%), distance to bus stop (20%), need car during the day for work (19%). These results have been analyzed by neighborhoods within Vail, and other crosstabs. The provide new insight on travel over the "last mile" that is often not completely served by the bus or other existing modes. The survey also looked at where residents live by how they get to work and where they work. These data will also be further explored by town staff with assistance from the consultant team.

Responses on a question about the use of outlying neighborhood bus routes in Vail indicate 50% would use the bus more in summer if service was increased, and 42% said they would use service more in winter. About 90% of respondents say they "never" used ECO Transit in the past six months. Reasons given for not using the service more often by those that don't use it included "don't need ECO" (90%), followed by "usually combining trips" (8%), and "travel takes too long" (8%).

The Survey Form from 2020 with a full set of responses presented comparing 2020 to 2018

The next section of this overview shows results for each question on the survey. In addition, the reader is directed to a comments appendix that features the extensive number of comments received for openended questions on the survey. Comments can be sorted and organized in a variety of ways and provide ideas for further community evaluation and policy insight.

Town of Vail Community Survey 2020

An Overview of Invite Survey Responses 2020 vs. 2018

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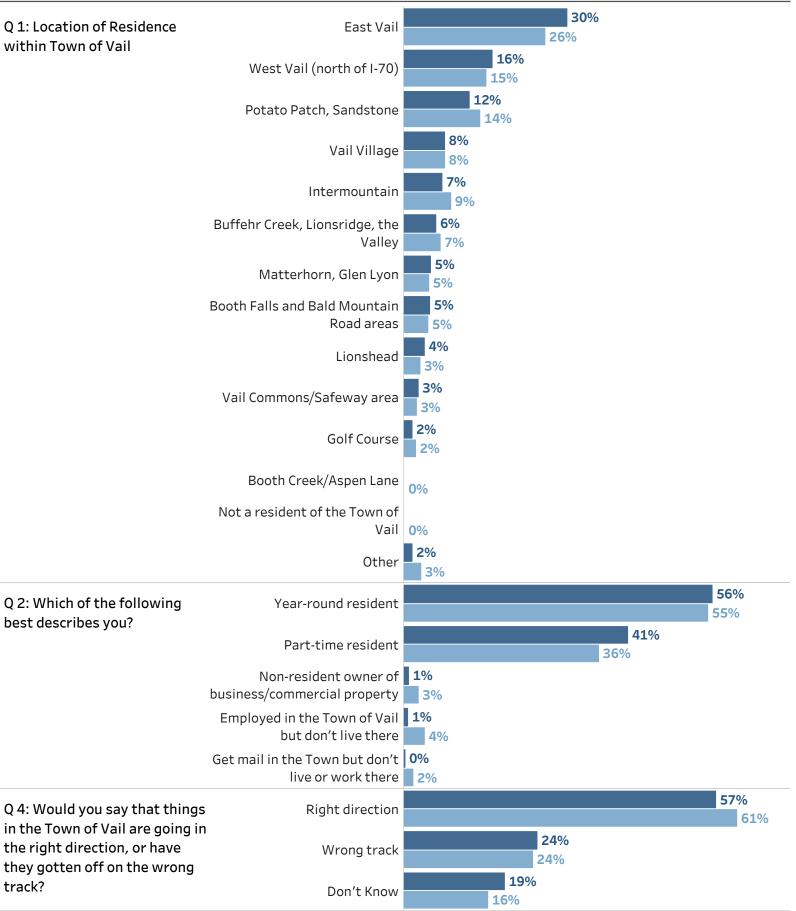
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Note - responses in this summary are based on the Invite Survey. The number of responses vary by question. Overall, there were 680 responses in the 2020 survey compared to 562 in the 2018 survey.

General State of Vail (1/2)







General State of Vail (2/2)

TOWN OF VA

Q 5: Using the 1 to 5 scale below, how satisfied are you with the Town of Vail local government in terms of providing information to citizens about what local government is doing, including offering ample public engagement opportunities, approachability, and being collaborative in the decision-making process?

			Percent R	esponding	g		Avera	ge
proachability of staff and	2020	15%	30%		48%			
vn Council members	2018	14%	33%		48%			
ing public engagement	2020	13%	34%		45%			
cunities	2018	15%	37%		41%			
ing information to	2020	13%	37%		41%			
S	2018	13%	37%		41%			
ollaborative in	2020	12%	23%	34%	25%			
on-making process	2018	3% 10%	22%	35%	26%			
		0% 20%	6 40%	60%	80% 100% 0	1	2	
at all Satisfied 📃 2		3		4	1	📕 5 - Ve	ry Satisfied	1



Town Services



Q 6: Rate your satisfaction with Public Works services in the Town of Vail.

		P	ercent Responding	Average
Cleanliness of pedestrian	2020	18%	80%	4.8
villages	2018	21%	76%	4.7
	2020	21%	76%	4.7
Overall park maintenance	2018	28%	69%	4.6
Friendliness and courteous attitude of Public Works	2020	24%	71%	4.6
employees	2018	27%	66%	4.6
	2020	20%	72%	4.6
Snow removal on roads	2018	24%	68%	4.6
Cleanliness of public	2020	27%	66%	4.6
restrooms	2018	32%	61%	4.5
Appearance and condition of Town-owned buildings	2020	7% 32%	58%	4.5
Road and street maintenance by the Town of	2020	11% 31%	57%	4.4
Vail (potholes, sweeping, drainage, etc.)	2018	9% 359	% 54%	4.4
1 - Not at all Satisfied 📃 2		0% 20%	40% 60% 80% 100%	0 1 2 3 4 5



landscaping and building materials?



Q 7: Please rate your satisfaction with the following aspects of Fire Services in the Town of Vail.

		Percent	Responding	Average
Courtesy and helpfulness of	2020	15%	79%	4.7
fire department staff	2018	18%	76%	4.7
Response times to	2020	20%	77%	
emergency incidents	2018	21%	72%	4.6
Fire safety, awareness and	2020	27%	67%	4.6
education programs	2018	12% 33%	53%	4.4
Wildfire mitigation offerte	2020	6% 27%	63%	4.5
Wildfire mitigation efforts	2018	9% 32%	57%	4.4
Timely plan-check and fire	2020	6% 27%	64%	4.5
system inspections	2018	7% 31%	56%	4.3
1 - Not at all Satisfied 2		0% 20% 40%	60% 80% 100% (4) 1 2 3 4 5 5 - Very Satisfied
Q 8: Are you aware of recentl amendments that require igr	• •			33%

Q 10: Please rate your satisfaction with the following aspects of Police Services in the Town of Vail.

No

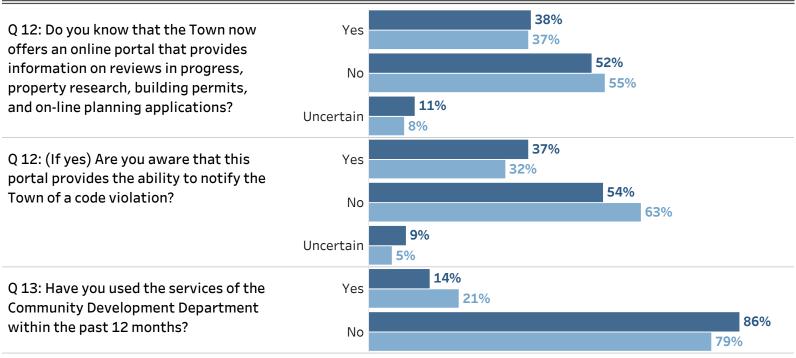
		Perc	ent Responding	Average
Overall feeling of safety and	2020	20%	74%	4.7
security	2018	26%	66%	4.6
Friendliness and approachability	2020	7% 21%	68%	
of Vail Police Department empl	2018	8% 25%	64%	4.5
Querall quality of corvice	2020	7% 24%	65%	4.5
Overall quality of service	2018	8% 30%	59%	4.4
Confidence in the Police	2020	8% 24%	64%	4.5
Department	2018	8% 27%	60%	4.4
Appropriate presence of police	2020	9% 27%	59%	
on foot/vehicle patrol	2018	12% 33%	51%	4.3
Visibility of police foot/vehicle	2020	10% 28%	56%	4.3
patrol	2018	12% 32%	51%	4.3
📕 1 - Not at all Satisfied 📃 2		0% 20% 4	40% 60% 80% 100%	0 1 2 3 4 5 5 - Very Satisfied



67%

Community Development





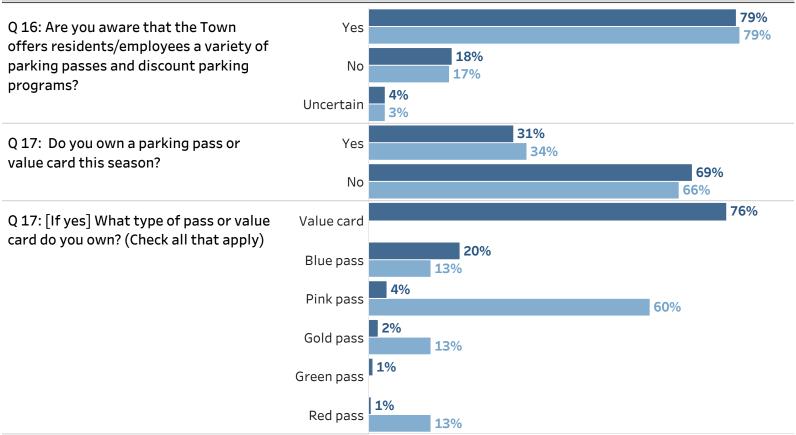
Q 14: Please rate your satisfaction with the following aspects of the Community Development Department.

			Perce	nt Re	spondi	ng			Avera	ige	
Country and attitude /hole fulles are	2020	14%	16%		649	%	-				4.4
Courtesy and attitude/helpfulness	2018		25%		62	%		 			4.4
	2020	14%	24%		5	7%					4.3
Knowledge/ability to answer questions	2018	7%	22%		63	%					4.4
Timeliness of response (to telephone	2020	10%	27%		ļ	54%					4.2
calls, inspections, questions/inquiries, plan review, etc.)	2018	10%	32%			51%					4.2
Availability of information (e.g., public	2020	16%	32%	6		48%					4.2
records)	2018	11%	29%	b		50%		 			4.2
Duilding a smither income diagonal times	2020	23	%	30%		40%					4.0
Building permit review and inspections	2018	7%	32%	6		48%		 			4.1
1 - Not at all Satisfied 2	(0% 20 3)% 4	0%	60%	80%	100%	 1 5 - Very	2 / Satisfiec	3	4



Parking and Bus Service (1/3)





Q 18: Please rate your satisfaction with public parking services in Vail.

		Percent Responding						Averag	le	
Booth attendant courtesy	2020	9% 26	%	6	4%	-				4
booth attendant courtesy	2018	11% 2	27%	!	59%	-				
	2020	11% 2	2%	6	52%	-				1
Ease of parking in summer	2018	12%	28%		54%					
	2020	18%	369	%	38	%				
Parking structure cleanliness	2018	19%	38	%	3	5%				
Overflow Frontage Road parking	2020	13%	25%	25%		27%			3.4	
(convenience/ease of access)	2018	13% 11%	24%	27%		25%			3.4	
Face of parking in winter	2020	8% 14%	26%	339	%	19%			3.4	
Ease of parking in winter	2018	10% 12%	26%	319	%	20%			3.4	
Overflow Vail Frontage Road parking	2020	15% 13%	6 24%	279	%	22%			3.3	
safety)	2018	14% 14%	25%	25	%	22%			3.3	
Querell participa face (principa atmust	2020	12% 15%	28%	2	6%	19%			3.3	
Overall parking fees/pricing structure	2018	17% 2	21% 2	22%	22%	17%			3.0	
1 - Not at all Satisfied 📃 2		0% 20% 3	40%	60%	80	% 100% 0	1 5 - Very S	2 Satisfied	3	



Parking and Bus Service (2/3)



Q 20: How frequently have you used the	Never	21%	
Town of Vail outlying routes local transit	Occasionally		51%
(bus) services in the past six months?	Frequently (more than 60 rides)		28%

Q 21: Please rate your satisfaction with Town of Vail bus service.

		Pe	ercent Respond	ling	Ave	rage
	2020	23%	729	/6		4.6
Dependability of bus service	2018	26%	71	%		4.7
Atmosphere/sense of safety on buses	2020	27%	68	%		4.6
Atmosphere/sense of safety of buses	2018	26%	60	5%		4.6
Cleanliness of buses	2020	28%	6	5%		4.6
	2018	28%	6	5%		4.6
Bus driver courtesy	2020	7% 24%	68	%		4.6
	2018	8% 25%	6	5%		4.5
Frequency of in-town shuttle	2020	24%	68	%		4.6
(Lionshead to Golden Peak)	2018	8% 27%	6	3%		4.5
Frequency of outlying service - Vail	2020	279	%	58%		4.4
neighborhoods	2018	14% 2	9%	53%		4.3
Level of crowding on buses	2020	20%	34%	37%		4.0
	2018	17%	38%	36%		4.0
📕 1 - Not at all Satisfied 📃 2		0% 20% 3	40% 60%	80% 100% 0	1 2 5 - Very Satisfie	3 4 5 d



Parking and Bus Service (3/3)

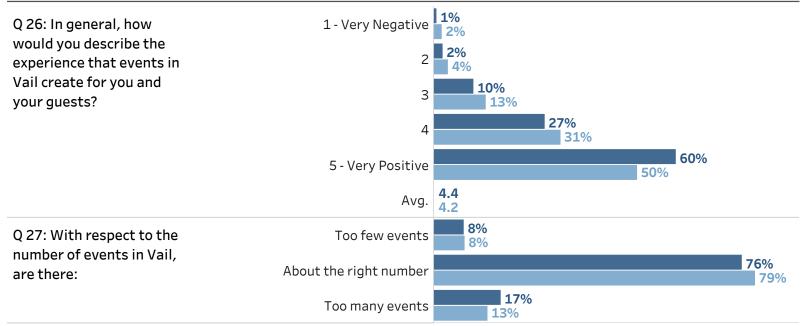


Q 22: Would you use the Town of Vail outlying	In Summer?	Yes			50%		
neighborhood bus routes more if frequency of		No			50%)	
service was increased?	In Winter?	Yes			42%		
	in whiter:	No			5	8%	
Q 23: How frequently have you used the ECO Transit		Never				7	77%
(regional bus) service in the past six months?		Occasionally	2	22%			
		Frequently (More than 60 days)	1%				
Q 24: What are the primary reasons you do not use		I don't need ECO transit					90%
ECO? (Check all that apply)		Usually I am combining multiple trips/rides(kids activities, etc.)	8%				
		Travel time is too long	8%				
		Schedule does not meet my needs (doesn't go/return when I need to go)	6%				
		Routes don't go where I need to go	5%				
		Takes too many transfers from Vail transit and ECO transit	3%				
		Cost is too much for the limited usage	1%				
		Other	1%				



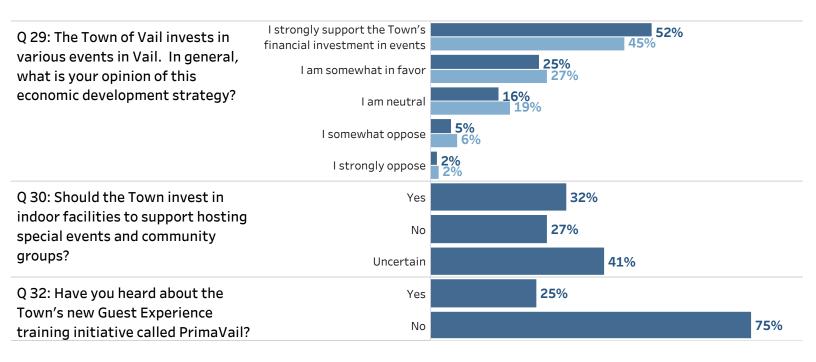
Events and Guest Services





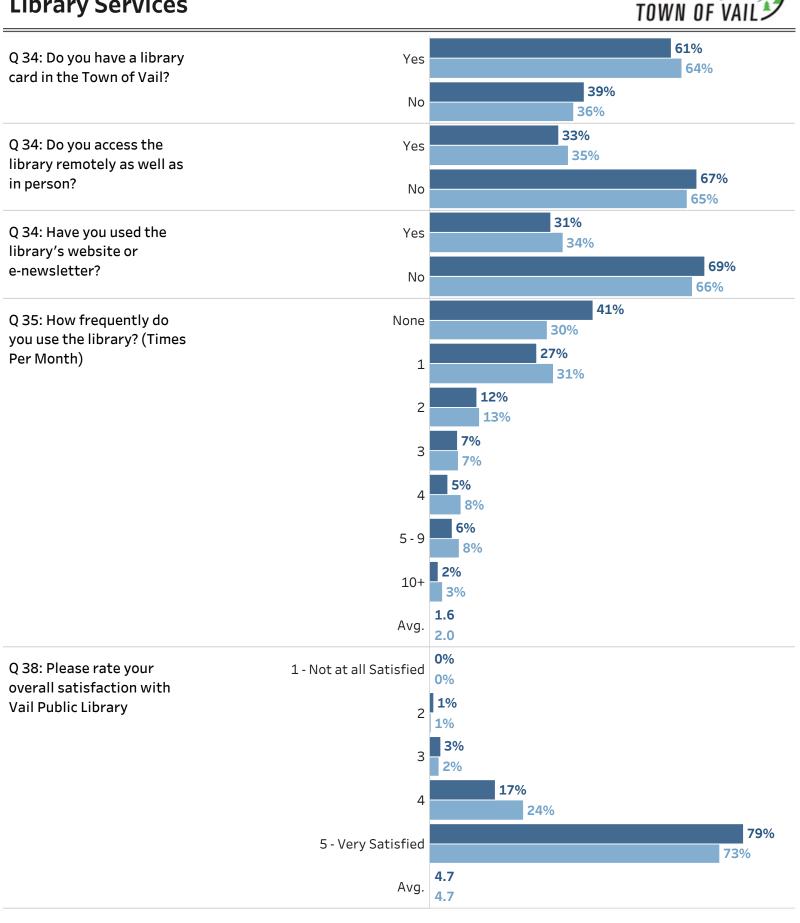
Q 28: Please rate your satisfaction with the following aspects of town-wide events.

			Percent	Respond	ding		Aver	age	
Overall quality of cultural, community,	2020	9%	33%		56%				4.4
recreational, performing arts, and business conference venue options in Vail	2018	14%	37%		46%				4.2
	2020	10%	37%		50%				4.3
The overall quality of events in Vail	2018	13%	40%		44%				4.2
		0% 2	20% 40%	60%	80% 100% 0	1	2	3	4
📕 1 - Not at all Satisfied 📃 2	3	3		4		📕 5 - Very	Satisfied	1	





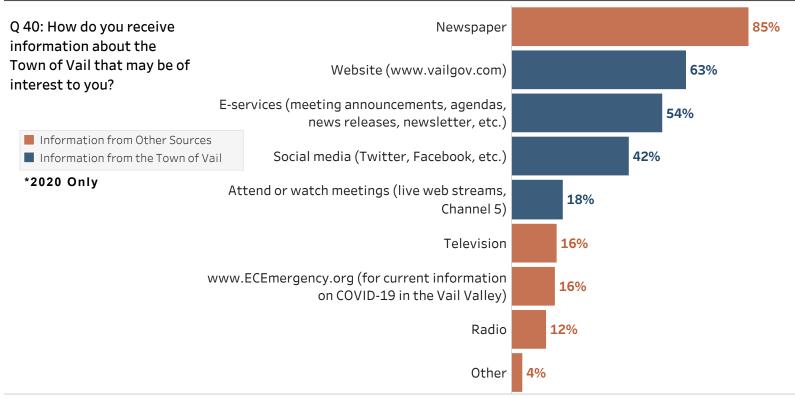
Library Services





Town of Vail Communications







Community Issues and Opportunities



Q 42: For each action listed below, indicate the level of priority you believe is appropriate. (Use a 1 to 5 scale where 1=Not a Priority, 3=Neutral, 5=High Priority.)

			Per	rcer	it Re	spo	ndin	g		A	verag	е	
Actions to protect and enhance Gore Creek			23%		69%						4.6		
			25%	%		64%						4.5	
Actions to protect wildlife habitat	2020		23	%		e	64%					(4.5
Expand recycling and waste reduction efforts	2020	1	7%	289	%		50%)				4	.2
Implement renewable energy projects in town (e.g., solar buildings)	2020		20%		30%		40	%				3.9	
Defining comprehensive parking management policies (potentially through additional parking spaces and pricing/management strategies)	2020		23%		379	%	3	80%				3.9)
	2018	1	5%	33	3%		459	6				4.	1
Housing for resident-occupied, deed-restricted households	2020		219	%	27%		39	1%				3.9)
Providing an economic development focus on the events that take place in Vail	2020			33%	>	3	3%	18%				3.5	
Increasing Town of Vail transit frequency and connections	2020			35%	6	3	0%	19%				3.4	
Implementation of the Civic Area Master Plan for public spaces (Town Hall, Library, Dobson, etc.) in the center of Vail	2020	9	%	33%	6	3	1%	19%				3.4	
Increasing regional transit frequency and connections	2020			38	%		26%	18%			(3.4	
		0%	20%	4	0%	60%	6 80	%	0 1	2	3	4	5
1 - Not a Priority 2 3 - Neutral			4					5 -	High Pri	ority			

Q 43: What two actions are your highest priorities? (2020 Only)

Actions to protect wildlife habitat		24%			20%	44%
Actions to protect and enhance Gore Creek	25%			17%		41%
Housing for resident-occupied, deed-restricted households		21%		10%	32%	
Expand recycling and waste reduction efforts	7%	12%	18%			
Defining comprehensive parking management policies (potentially through additional parking spaces and pricing/management	10%	8%	18%			
Implementation of the Civic Area Master Plan for public spaces (Town Hall, Library, Dobson, etc.) in the center of Vail	3% 9%	12%				
Implement renewable energy projects in town (e.g., solar buildings)	4% 6%	10%			irst Rank econd Rank	
Providing an economic development focus on the events that take place in Vail	4% 5%	9%				
Increasing Town of Vail transit frequency and connections	3% 5%	8%				
Increasing regional transit frequency and connections	3% 4%					



Financial Prioritizing



Questions 45, 46, & 48 include only respondents registered to vote within the Town of Vail. They are weighted to match the US Census owner-occupied housing rate, 2014 - 2018.

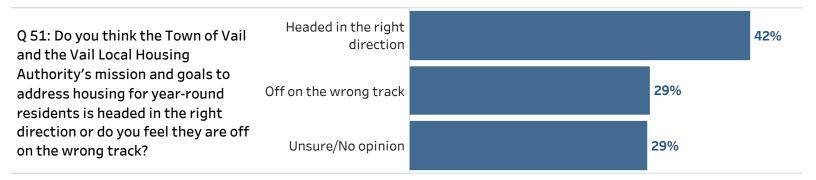
Q 45: Are you willing to consider supporting a tax increase of some type to	Yes		37%	
fund local efforts for resident-occupied, deed-restricted housing?	Uncertain		26%	
Q 46: (If yes) Based on what you know now, would	Property tax increase		29%	
you prefer a property or sales tax as the primary	Sales tax increase			50%
method for funding local housing programs?	Don't Know	22	.%	
Q 48: During the Civic Area effort five major sites were	Lionshead Parking and Transportation Center			53%
identified that comprise the study area of the Plan.	Dobson Ice Arena			49%
Which two sites do you believe should be the focus of the first phase of implementation?	Town of Vail Municipal Complex (current Town Hall)			42%
	Charter Bus Lot		28%	
	Vail Public Library	17%		



Resident-Occupied, Deed-Restricted Housing Opportunities



Questions 51 & 52 include only respondents registered to vote within the Town of Vail. They are weighted to match the US Census owner-occupied housing rate, 2014 - 2018.



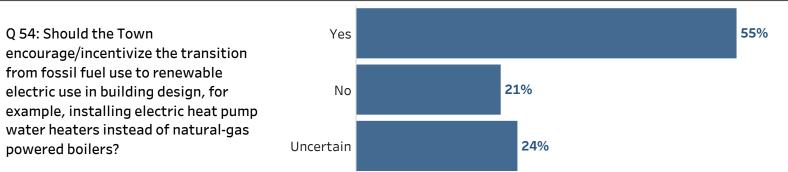
Q 52: Please indicate your level of support for specific changes that might be used to increase opportunities for housing using the scale of 1 to 4 below, where 1 is "not at all supportive" and 4 is "very supportive."

			Pe	ercent Res	ponding	ļ A	verage	
Increase restrictions on short-term rental units (STR) in Vail to mitigate the loss of long-term rental home opportunities	2020	16%	12%	26%	47%			3.0
Adopt requirements for all new or expanded residential development to contribute fees toward the supply of deed-restricted homes	2020	19%	7%	28%	46%			3.0
Allow developers to meet their deed-restricted housing requirement outside the Town boundaries	2020	18%	13%	27%	42%			2.9
Allow increases in density to facilitate the development of accessory dwelling units for resident-occupied housing (i.e., a small unit together with a larger residence)	2020	24%	6 11	% 29%	36%			2.8
📕 1 - Not at all Supportive 📃 2		0%	20%		60% 80% 1009	6 0 1 4 - Very Supportive	2	3



The Environment (1/2)





Q 55: The Town is currently working on improving and protecting Gore Creek water quality. Please identify the barriers that exist toward your personal use of environmentally-friendly landscaping practices on your property. Rate the following on a scale of 1 to 5 where 1 is "strongly disagree" and 5 is "strongly agree" that these are barriers.

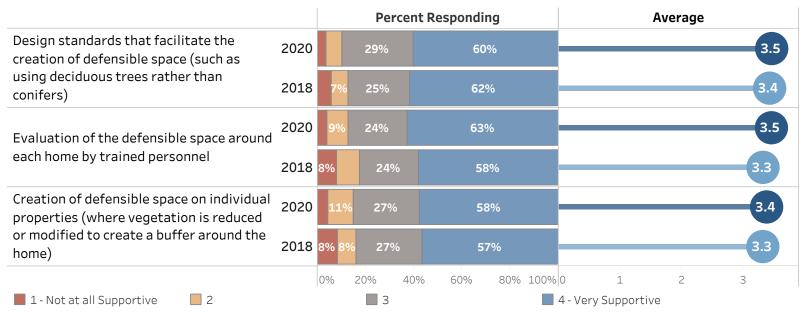
		F	Percent	Respo	nding	Ave	rage	
HOA handles landscaping/HOA rules		17%	19%	19%	419	%		3.6
		17% 15	% 20%	% 18	% 3	30%		3.3
Lack of knowledge of eco-friendly		14% 12%	27%	ź	26%	21%		3.3
practices	2018	18% 2	1%	24%	21%	17%		3.0
Lack of effective alternatives to		18% 13	% 29	9%	22%	18%		3.1
pesticides/herbicides	2018	27%	13%	24%	22%	14%		2.8
Lack of eco-friendly landscapers	2020	12% 21%	5	35%	20%	5 12%		3.0
	2018	22%	21%	31%	6 16	5%		2.7
Costs are prohibitive	2020	23%	15%	30%	17%	15%		2.9
	2018	25%	19%	30%	ő 1 3'	% 14%		2.7
I prefer a green turf lawn, space to play,	2020	27%	15%	21%	18%	19%		2.9
socialize, etc.	2018	26%	21%	25%	6 17	% 11%		2.7
Native plants and vegetation are not visually appealing they attract nuisance	2020	47%	6	20%	19%	11%	2	.1
animals, and/or obscure views		50	%	209	% 17%	% 8%	2.	0
1 - Strongly Disagree 2	3	0% 20%	40%	60%	% 80'	% 100% 0) 1 2 5 - Strongly Agr	2 3 4 ee



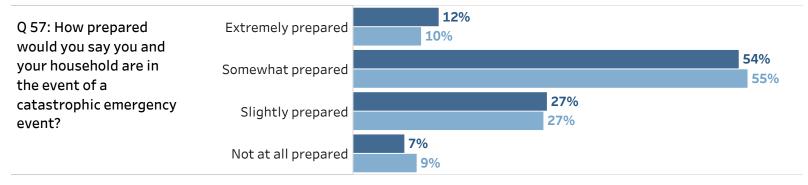
The Environment (2/2)



Q 56: Wildfire poses a risk to our homes, environment, economy, recreation and safety. Effective wildfire mitigation requires a multi-faceted approach. Please indicate your opinion using the scale of 1 to 4 below.



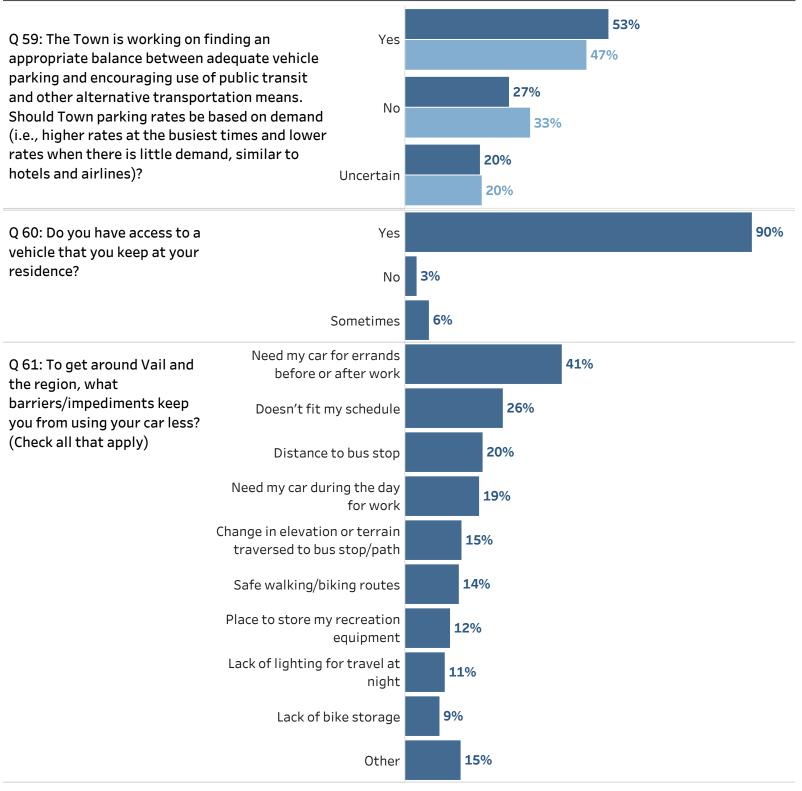
Household Preparedness for an Emergency





Parking and Transportation

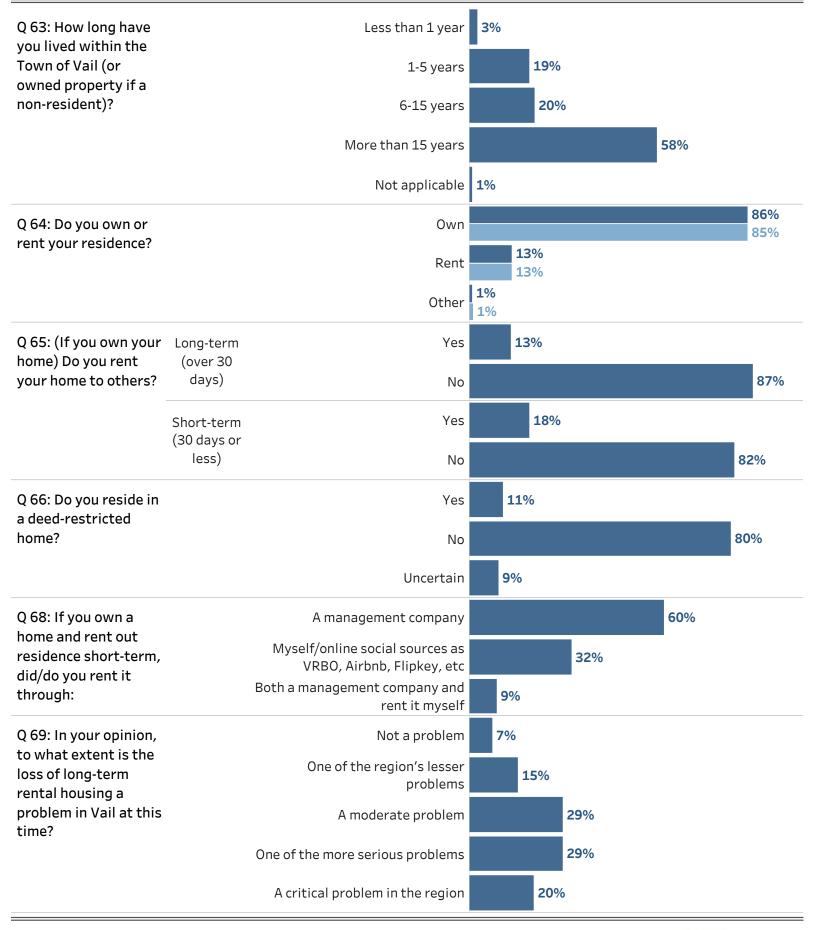






Ownership and Property Rental Information







COVID-19 Questions



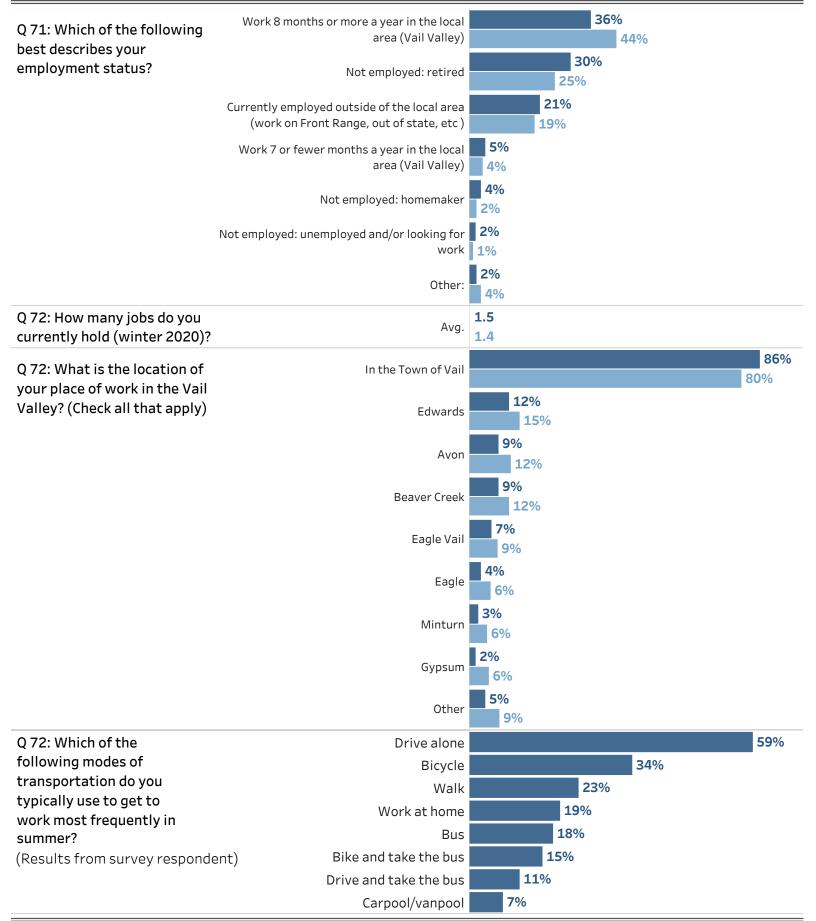
Are you following the Stay-at-Home	Yes		99%
instructions communicated by state officials (and "social distancing" requirements) and		10/	
not going out to the best of your ability?	No	1%	
Are you practicing "social distancing" as	2	0%	
public health officials have advised, in other words: do you deliberately increase the	3	1%	
physical space between you and other people to avoid spreading illness, and stay home as	3	170	
much as you can?	4	16%	
	5 - Completely		83%
	5 - Completely		8570
	Avg.	4.8	
Did you know there are immediate free	Yes	45	5%
behavioral health resources available to the Vail/Eagle County?			
	No		55%
To what extent are your friends and	All or nearly all		56%
acquaintances currently practicing social distancing in compliance with the public			I
health order in Eagle County?	Most	28%	
	None	1%	
	Don't Know	15%	
	Don't know	15%	
	Avg.	1.4	
Which of the following best describes your habits?	Not going out at all	4%	
	Going out occasionally or frequently for recreation while maintaining a safe distance of six feet or more		59%
	Going out to shop for necessities including groceries, medication and liquor		73%
	Going out occasionally for critical activities only (caring for pets, caring for a vulnerable person, etc.)	16%	
	Going out to get take-out food/drinks	14%	
	Other	2%	



Demographics (1/2)

2020 2018







Demographics (2/2)



